

June 19, 2024

Index	Up/Down	(%)	Points	Index Closing
S&P BSE SENSEX	↑	0.05	36.45	77,337.59
NIFTY 50	↓	-0.18	-41.90	23,516.00
S&P BSE MIDCAP	↓	-0.91	-421.71	45,833.59
S&P BSE SMALLCAP	↓	-0.58	-300.70	51,393.30
S&P BSE 500	↓	-0.47	-164.58	35,111.45

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	77,543.22	77,851.63	76,954.87	77,337.59	77,851.63	62,853.67
NIFTY	23,629.85	23,664.00	23,412.90	23,516.00	23,664.00	18,646.70

SENSEX Gainers	10	NIFTY Gainers	11	Sectors Posted Gain	3
SENSEX Losers	20	NIFTY Losers	39	Sectors Posted Loss	20
		Advances	Declines	Advance/Decline Ratio	Unchanged
BSE		1586	2285	15:22	101
NSE		1039	1602	5:8	60

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
HDFC Bank	3.1	Titan Company	-3.5	Adtech Systems	57.5	Inditrade Capit	-20.0
Axis Bank	2.9	Larsen	-2.7	Starteck Financ	20.0	Jetmall Spices	-18.4
ICICI Bank	1.9	Bharti Airtel	-2.5	Kalyani Forge	20.0	Banas Finance	-12.3
Kotak Mahindra	1.7	Maruti Suzuki	-2.4	Sharda Ispat	20.0	GCM Capital	-10.0
IndusInd Bank	1.5	NTPC	-2.0	Windsor	20.0	Money Masters	-10.0

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – NIFTY)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
HDFC Bank	3.1	Titan Company	-3.5	Starteck Financ	20.0	DRS Dilip Roadl	-20.0
Axis Bank	2.9	Larsen	-2.7	GSM Foils	20.0	Vinyas	-8.1
ICICI Bank	1.9	Maruti Suzuki	-2.5	Fino Payments	20.0	KAMOPAINTS	-7.5
Kotak Mahindra	1.6	Bharti Airtel	-2.5	Kalyani Forge	20.0	Winsol Engineer	-7.1
IndusInd Bank	1.4	Hindalco	-2.4	Rachana Infra	20.0	Fidel Softech	-7.0

FII/FPI/DII trading activity across Indian Exchanges – CM (Rs. In Cr.)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	19-Jun-24	24,852.22	16,943.86	7,908.36
DII	19-Jun-24	22,548.24	15,440.44	7,107.80



Sectorial Contribution in SENSEX							
Index	(%)	Index	(%)	Index	(%)	Index	(%)
Bankex	2.0	Oil & Gas	-2.0	Utilities	-1.5	Services	-0.9
Financial Services	1.1	Power	-1.9	PSU	-1.4	FMCG	-0.8
IT	0.4	Industrials	-1.8	Auto	-1.3	Healthcare	-0.8
Realty	-3.0	Energy	-1.7	Metal	-1.2	Commodities	-0.6
Consumer Durables	-2.4	Manufacturing	-1.6	Consumer Discretionary	-1.1	TECK	-0.3
Capital Goods	-2.2	Infrastructure	-1.5	Telecom	-1.1		

Vodafone Idea surged 6% from day's low; stock nears 52-week high:

Vodafone Idea share price: Shares of Vodafone Idea (VI) moved higher to Rs 17.40, up 3% intraday trade amid heavy volumes. Last week Vi disclosed plans to raise up to Rs 2,458 crore through a preferential share allocation to Nokia and Ericsson, aimed at clearing a portion of their pending dues. Nokia and Ericsson will participate for up to Rs 1,520 crore and Rs 938 crore worth of shares, respectively, subject to approval by VIL shareholders at the EGM to be held on July 10, 2024. With this equity issuance, Vodafone Idea has raised Rs 24,000 crore of equity, including conversion of 1,440 optionally convertible debentures (OCDs) in March 2024 by ATC India (out of 1,600 OCDs issued); follow on public offer (FPO) issue in April 2024; and preferential issue to promoters in May 2024. This funding is part of Vodafone Idea's strategy to compete with larger telecom rivals Reliance Jio and Airtel in a market by enhancing its 4G coverage and 5G rollout. The company, with a strong subscriber base of 212.6 million (March 31, 2024), 4G population coverage of over 1 billion Indians, competitive spectrum profile, extensive distribution reach and a well-established brand along with differentiated digital offerings, is well positioned to effectively compete in the market, it added.

Sona BLW share price rose 3.67% on securing certification under PLI scheme:

Sona BLW Precision Forgings shares rose as much as 3.67% to hit an intraday high of Rs 665 per share today. The jump in the stock price came after Sona BLW announced that it has secured certification for its traction motor for electric 3-wheelers under production-linked incentive (PLI) scheme. In an exchange filing, Sona BLW said, "We hereby wish to inform that the company has received certification for its another product i.e. Traction Motor for electric three wheelers under the Production-Linked Incentive ("PLI") scheme for automobile and auto component industry in India ("PLI-Auto") from the Ministry of Heavy Industries on June 18, 2024, for availing the benefits/incentive under PLI Scheme."

Fertilizer shares rally up to 12%; RCF, Chambal, Coromandel hit 52-wk highs:

Shares of fertilizers companies were in demand and rallied up to 12% in today's intra-day trade on expectations of improved outlook amid hopes of above normal monsoon. Chambal Fertilisers and Chemicals, Deepak Fertilisers and Petrochemicals Corporation (DFPCL), Rashtriya Chemicals and Fertilizers (RCF), Gujarat State Fertilizers & Chemicals (GSFC), Coromandel International, National Fertilizers (NFL) and Paradeep Phosphates were up between 4% and 12%. Of these, Chambal Fertilisers, Coromandel International, NFL and RCF hit their respective 52-week highs today. Analysts expect better urea volume growth in FY25E, driven by expectations of onset of the La Nina phenomenon along with the monsoon, which should result in good rainfall. The aggressive buying at these counters is also attributed to reports that the forthcoming Goods and Services Tax (GST) Council meeting may take a call on a proposal to remove GST on fertilizers. Meanwhile, India Meteorological Department (IMD) has forecasted above normal monsoon in FY25. This is the first time, after a gap of eight years that the IMD has forecast "above normal" rains in the country, expecting good kharif season this year.

Datamatics share price surged 9% on patent win for developing new software:

Shares of Datamatics soared 8.6 per cent at Rs 626 per share in today's intraday trade. This came after the company today announced that it was granted a patent for its AI-powered document processing software TruCap plus. Datamatics TruCap plus automates data extraction from complex structured, semi-structured and unstructured documents. With AI at the core, it enables template-free approach, and delivers a greater straight-through processing (STP) with a high accuracy. "It enables customers to leverage the power of GenAI for processing complex and unstructured documents such as legal documents, financial statements, medical images, drawings, graphs, emails, etc. Additionally, it allows customers to query and analyze extracted data using natural language querying features," the company said in an exchange filing.



Index	CMP @ 07.06 pm	Points Up/Down	(%) Up/Down
Gold	2,344.90	-2.00	-0.09
Silver	29.535	-0.029	-0.10
Brent Crude	85.50	0.17	0.20
WTI Nymex Crude	81.57	0.00	0.00
Natural Gas	2.872	-0.037	-1.27

Index	CMP @ 07.03 pm	Points Up/Down	(%) Up/Down
Asia Pacific			
Shanghai Composite	3,018.05	-12.20	-0.40
GIFT NIFTY	23,490.00	-24.50	-0.10
Nikkei 225	38,570.76	88.65	0.23
Hang Seng	18,430.39	514.84	2.79
Europe			
FTSE 100	8,208.57	17.28	0.21
DAX	18,104.75	-27.22	-0.15
CAC	7,589.68	-39.12	-0.51
America			
Dow Jones	38,803.88	-30.98	-0.08
S&P 500	5,487.03	13.80	0.25
Nasdaq Composite	17,862.23	5.21	0.03

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