

2 June 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▲	0.52%	382.50	74649.84
NIFTY 50	▲	0.43%	100.95	23483.55
S&P BSE 500	▲	0.43%	150.02	35227.64

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	73,945.20	74,862.19	73,815.12	74,649.84	86,159.02	71,545.81
NIFTY	23,229.15	23,556.95	23,229.15	23,483.55	26,373.20	22,182.55

SENSEX Gainers	20	NIFTY Gainers	34
SENSEX Losers	10	NIFTY Losers	16

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	2039	1747	1.17	389
NSE	1372	854	1.61	38

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Tata Consultancy Services	6.53%	NTPC Ltd	-2.89%	Jeena Sikho Lifecare Ltd	20.00%	Global Defence Industries	-100.00%
Infosys Ltd	5.66%	Axis Bank Ltd	-1.74%	Sbec Sugar Ltd	19.99%	Setco Automotive Ltd	-43.23%
HCL Technologies Ltd	4.08%	Power Grid Corporation of	-1.38%	Heads UP Ventures Ltd	19.80%	Rajdarshan Industries Ltd	-13.93%
Adani Ports and Special E	1.84%	ICICI Bank Ltd	-1.06%	Prime Property Developmen	18.93%	Alexander Stamps and Coin	-12.99%
Tech Mahindra Ltd	1.76%	Bajaj Finance Ltd	-0.91%	KVS Castings Ltd	18.10%	Supriya Lifescience Ltd	-12.54%
Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Tata Consultancy Services	6.69%	NTPC Ltd	-2.98%	Jeena Sikho Lifecare Ltd	19.99%	Supriya Lifescience Ltd	-13.16%
Infosys Ltd	5.61%	Axis Bank Ltd	-1.76%	G-Tec Jainx Education Ltd	19.98%	Wockhardt Ltd	-8.36%
HCL Technologies Ltd	4.17%	Power Grid Corporation of	-1.45%	Newgen Software Technolog	19.92%	B&B Triplewall Containers	-7.79%
Adani Enterprises Ltd	2.15%	HDFC Life Insurance Compa	-1.22%	Emkay Global Financial Se	17.62%	Shivalik Rasayan Ltd	-7.13%
Wipro Ltd	1.79%	Dr Reddy's Laboratories L	-1.04%	Universal Cables Ltd	16.37%	NHPC Ltd	-6.83%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

**NMDC shares rose 4.96% after Q4:**

NMDC shares gained nearly 4.96% to ₹97.20 per share today after the iron ore company delivered March quarter (Q4) results for the 2025-26 financial year (FY26) mostly on expected lines. [NMDC's Q4FY26 consolidated revenue of ₹11,340 crore](#), higher by 62% year-on-year (Y-o-Y) and 49% quarter-on-quarter (Q-o-Q). The surge was driven by a rise in hot-rolled (HR) coil trading sales from sister concern NMDC Steel (₹2,900 crore vs ₹700 crore Q-o-Q) as the company shifted procurement reliance from SAIL. Notably, iron ore sales volumes hit its all-time high of 15.3 mnte (up 21% Y-o-Y/20% Q-o-Q) with average realisations ticking up 2% sequentially to ₹4,759 per tonne (up 33% Y-o-Y). Consolidated Ebitda, too, increased 29% on year and 23% over the previous quarter to ₹2,643 crore, with Ebitda per tonne coming in at ₹1,729 -- higher by 7% Y-o-Y and 2% Q-o-Q. NMDC's net profit increased 36% Y-o-Y and 16% Q-o-Q to ₹2,017 crore in Q4FY26. The company declared a final dividend of ₹1/share, bringing the total FY26 dividend payout to ₹ 3.5/share. The management said NMDC is targeting production of 60 mnte in FY27 and 100 mnt by CY30, to fund its aggressive expansion. The company guides for an annual capex of ₹6,000–10,000 crore over the next 2-3 years.

Anant Raj gained 4.6% on signing ₹25,000 crore MoU for Haryana data centre:

Anant Raj shares gained 4.6% logging an intra-day high of ₹563.65 per share, after the company signed a memorandum of understanding (MoU) with the Government of Haryana to [invest ₹25,000 crore in large-scale data centre infrastructure](#) across the state. The MoU was executed at the launch of the Make in Haryana Policy and Other Sectoral Policies, chaired by Chief Minister Nayab Singh Saini. It establishes a framework for collaboration between Anant Raj and multiple government departments — including the Department of Information Technology, Electronics and Communication, Haryana State Electronics Development Corporation, Citizen Resource Information Department, and the Department of Industries and Commerce. Under the agreement, the Haryana government, through HEPC, has committed to providing facilitation and ease of doing business support to Anant Raj for its digital infrastructure expansion — which includes data centre and cloud operations — in the state.

Gujarat Gas shares jumped 6.5% after Q4 results:

Gujarat Gas share price gained 6.5% to ₹423.9 per share after the company reported a mixed performance for the [March quarter \(Q4\) of 2025-26 financial year \(FY26\)](#), with stronger-than-expected city gas distribution (CGD) volumes helping offset pressure on revenue. Total CGD volumes came in at 8.9 million metric standard cubic metres per day (mmscmd), higher than estimates, although lower by 5% year-on-year (Y-o-Y). Total volumes were led by the industrial and commercial (I&C) segment, where PNG volumes stood at 4.4 mmscmd, beating estimates. Compressed natural gas (CNG) volumes were also more than expectations and grew 12% year-on-year, supported by strong demand across both Gujarat and non-Gujarat markets. Domestic PNG volumes, however, were below estimates. Overall, Gujarat Gas' standalone revenue declined 10% Y-o-Y and 3% sequentially to ₹5,760 crore. Ebitda, however, rose 34% year-on-year to ₹780 crore, although it declined 18% quarter-on-quarter. Ebitda margin improved to 13.6% from 9.2% a year earlier.

Force Motors slipped 6% after May sales fall 15% Y-o-Y; exports down 37%:

Force Motors shares slipped 5.9% logging an intra-day low of ₹17,760 per share, after the company released its May sales update. The company reported total sales of 2,614 units in May 2026 — comprising domestic and export volumes — down 15.35% Y-o-Y from 3,088 units in May 2025. Domestic sales also declined 14.72% Y-o-Y to 2,560 units from 3,002 units a year ago, across the small commercial vehicle (SCV), light commercial vehicle (LCV), utility vehicle (UV), and sports utility vehicle (SUV) categories. Export sales fell more sharply at 37.21% Y-o-Y to 54 units from 86 units in May 2025.

E2E Networks shares to hit 5% upper circuit:

Shares of IT-enabled services provider E2E Networks continued their northward trajectory for the second consecutive session, climbing as much as 5% to hit the upper circuit of ₹4,324.40 per share, also marking its 52-week high on the NSE. The surge comes in the wake of the company's announcement of going live with its next-generation NVIDIA B200 cluster, built using NVIDIA Certified Reference Architecture. Earlier, on Friday, E2E Networks announced its continued expansion as a provider of the enterprise-ready Sovereign AI CloudGPU platform – TIR, designed for large-scale training and inference workloads. "As India accelerates investments toward building foundational AI capabilities through the IndiaAI Mission, demand for scalable, high-performance, locally developed, and locally hosted AI infrastructure continues to increase," the company said in a statement.

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