

1 June 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▼	-0.68%	-508.40	74267.34
NIFTY 50	▼	-0.70%	-165.15	23382.60
S&P BSE 500	▼	-0.96%	-340.02	35077.62

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	75,203.02	75,367.93	74,203.68	74,267.34	86,159.02	71,545.81
NIFTY	23,654.50	23,733.70	23,357.95	23,382.60	26,373.20	22,182.55

SENSEX Gainers	6	NIFTY Gainers	10
SENSEX Losers	24	NIFTY Losers	40

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	1419	2429	0.58	328
NSE	741	1493	0.50	30

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Tech Mahindra Ltd	3.80%	Hindustan Unilever Ltd	-2.83%	Repono Ltd	20.00%	Global Defence Industries	-100.00%
Infosys Ltd	3.70%	ITC Ltd	-2.53%	Srtee DLM Ltd	19.99%	Sharvaya Metals Ltd	-20.00%
Tata Consultancy Services	1.95%	NTPC Ltd	-2.15%	Sbec Sugar Ltd	19.99%	Jeena Sikho Lifecare Ltd	-19.90%
Interglobe Aviation Ltd	1.04%	Mahindra And Mahindra Ltd	-2.10%	NIIT Ltd	19.99%	Panchsheel Organics Ltd	-19.72%
HCL Technologies Ltd	0.90%	Kotak Mahindra Bank Ltd F	-1.95%	Uniroyal Industries Ltd	19.98%	Coastal Corporation Ltd	-18.90%
Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Tech Mahindra Ltd	3.71%	Hindustan Unilever Ltd	-2.87%	Rubicon Research Ltd	20.00%	Jeena Sikho Lifecare Ltd	-19.99%
Infosys Ltd	3.67%	Tata Consumer Products Lt	-2.83%	NIIT Ltd	20.00%	Coastal Corporation Ltd	-19.50%
Coal India Ltd	3.35%	ITC Ltd	-2.65%	G-Tec Jainx Education Ltd	19.95%	Delphi World Money Ltd	-19.36%
JSW Steel Ltd	1.77%	Shriram Finance Ltd	-2.55%	Lambodhara Textiles Ltd	18.80%	Power and Instrumentation	-18.01%
Tata Consultancy Services	1.66%	Mahindra And Mahindra Ltd	-2.48%	Pasupati Acrylon Ltd	17.63%	RPP Infra Projects Ltd	-17.42%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

**ZEEL shares jumped 6.9% on securing broadcast rights for FIFA World Cup 2026:**

Zee Entertainment Enterprises Ltd (ZEEL) shares today defied the market weakness to climb more than 6.9% to ₹99.72 in trade as the company secured media rights for a slate of FIFA matches in India over the next eight years (from 2026 to 2034). In an exchange filing, ZEEL said that it has partnered with "Fédération Internationale de Football Association (FIFA) to bring the world's biggest football properties - FIFA World Cup 2026 and FIFA World Cup 2030 editions, and the FIFA Women's World Cup in 2027, along with other key FIFA events up to 2034 and docu-series content, for the Indian market." In addition to the FIFA World Cup 2026 that kicks-off on 11th June 2026, 'Z' will also be the destination for the iconic tournament's centenary year in 2030, the filing said. "Z will be the home of football, airing major FIFA events, including the FIFA Men's U-17 World Cup (2026-2034), FIFA Women's U-17 World Cup (2026-2034), FIFA U-20 Men's World Cup (2027, 2029, 2031 and 2033), FIFA U-20 Women's World Cup (2026, 2028, 2030, 2032 and 2034), FIFA Futsal Men's World Cup (2028 and 2032), FIFA Futsal Women's World Cup (2029 and 2033), FIFA Women's World Cup (2027) and FIFA Intercontinental Cup (2026-2030), in addition to the FIFA World Cup 2026 and FIFA World Cup 2030," the filing said.

**PTC Industries zoomed 19.5% on posting healthy Q4 results:**

PTC Industries shares zoomed 19.5% logging an intra-day high at ₹19,189.95 per share, after the company released its Q4FY26 results on Saturday. In the March quarter, PTC Industries reported a consolidated net profit year-on-year (Y-o-Y) of ₹59.91 crore, as compared to ₹24.57 crore, up 143%. Its revenue from operations gained 85% to ₹225.47 crore, as compared to ₹121.91 crore a year ago. The company's total expenses for Q4 stood at ₹164.9 crore, as compared to ₹102 crore a year ago. Its total income stood at ₹237.31 crore, as against ₹133.8 crore Y-o-Y. PTC Industries is a precision engineering and advanced manufacturing company specialising in complex, high-integrity castings and forgings for critical applications across aerospace, defence, energy, and industrial sectors. The company exports over 75% of its products to global customers, including Rolls-Royce, Siemens, GE, Alstom, Metso, and Emerson, among others.

**NMDC Steel zoomed 17.9%, hits 52-week high on posting strong Q4 results:**

NMDC Steel shares zoomed 17.9% hitting a 52-week high at ₹52.6 per share, after the company released its Q4FY26 results. In the March quarter, NMDC Steel reported a consolidated net profit year-on-year (Y-o-Y) of ₹391.91 crore, as compared to a net loss of ₹473.39 crore. Its revenue from operations gained 36.6% to ₹3,879 crore, as compared to ₹2,838.25 crore a year ago. The company's total expenses for Q4 stood at ₹3,419.04 crore, as compared to ₹3,521.8 crore a year ago. Its total income stood at ₹3,905.14 crore, as against ₹2,857.49 crore Y-o-Y. NMDC Steel is a public sector enterprise under the Ministry of Steel, Government of India, engaged in the production of flat steel products. At the heart of NMDC Steel's operations is its 3 million tonne per annum (MTPA) integrated steel plant at Nagarnar, Chhattisgarh, built at a capital cost of ₹22,900 crore. The facility commenced commercial production of hot rolled (HR) coils on August 31, 2023, and is designed to produce a wide range of high-quality HR steel products — including the widest HR coils in the public sector — catering to India's construction, automotive, and infrastructure sectors.

**Wockhardt soared 19.2% on USFDA approval for Zaynich:**

Wockhardt's share price hit an all-time high of ₹2,420, as the stock zoomed 19.2% intra-day trade after the company said it received US Food and Drug Administration (FDA) approval for Zaynich (cefepime and zidebactam), a novel intravenous antibiotic for treating complicated urinary tract infections (cUTI), including pyelonephritis, in adults. The company highlighted that over 2.8 million antimicrobial-resistant infections occur annually in the US, causing more than 35,000 deaths. cUTIs account for over 600,000 hospitalisations annually in the US and represents the key target market for the drug. As per media sources, it has an estimated market opportunity of \$ 9 billion in the US alone. Wockhardt is a global pharmaceutical and biotechnology company focused on developing innovative anti-infective solutions. Wockhardt pioneers next-generation therapies for a healthier world. This commitment has resulted in a pipeline of six antibiotics at various stages of clinical development and commercialization; three of them target infections caused by Gram-Negative pathogens and three those by Gram-Positives. All six antibiotics have been granted Qualified Infectious Disease Product (QIDP) designation by the US FDA.

**Rubicon Research jumped 20% to hit 52-week high on Q4 results, dividend news:**

Shares of Rubicon Research were ruling higher by 20% to ₹1,204.80 per share. According to the company's exchange filing, revenue from operations rose 43.5% year-on-year (Y-o-Y) to ₹514 crore in Q4FY26 from ₹358 crore in Q4FY25. The company's profit after tax (PAT) more than doubled to ₹76.8 crore during the quarter under review from ₹36.2 crore in the corresponding quarter of the previous fiscal year. Rubicon Research's earnings before interest, taxes, depreciation and amortisation (Ebitda) increased 67.2% Y-o-Y to ₹121.3 crore in Q4FY26 from ₹72.6 crore in Q4FY25. Along with its quarterly results, the board recommended a dividend of ₹1.50 per equity share of face value ₹1 each, fully paid up, for the financial year ended March 31, 2026, subject to shareholders' approval at the ensuing Annual General Meeting (AGM). The company said the dividend, if declared by shareholders, will be paid within 30 days from the date of declaration at the AGM.

**Disclosures and Disclaimer**

**Disclosures and Disclaimers:** This Report is published by Sunidhi Securities & Finance Limited (hereinafter referred to as "Sunidhi") SEBI Research Analyst Registration Number: INH000001329 for private circulation. Sunidhi is a registered Stock Broker with National Stock Exchange of India Limited, BSE Limited and Metropolitan Stock Exchange of India Limited in cash, derivatives and currency derivatives segments. It is also having registration as a Depository Participant with CDSL.

Sunidhi has other business divisions with independent research teams separated by Chinese walls, and therefore may, at times, have different or contrary views on stocks and markets.

Sunidhi or its associates has not been debarred / suspended by SEBI or any other regulatory authority for accessing / dealing in securities Market. Sunidhi or analyst or his relatives do not hold any financial interest in the subject company. Associates may have such interest in its ordinary course of business as a distinct and independent body. Sunidhi or its associates or Analyst do not have any conflict or material conflict of interest at the time of publication of the research report with the company covered by Analyst.

Sunidhi or its associates / analyst has not received any compensation / managed or co-managed public offering of securities of the company covered by Analyst during the past twelve months. Sunidhi or its associates has not received any compensation or other benefits from the company covered by Analyst or third party in connection with the research report. Analyst has not served as an officer, director or employee of subject company and Sunidhi / analyst has not been engaged in market making activity of the subject company.

Analyst or his relatives do not hold beneficial ownership of 1% or more in the subject company at the end of the month immediately preceding the date of publication of this research report. Sunidhi or its associates may have investment positions in the stocks recommended in this report, which may have beneficial ownership of 1% or more in the subject company at the end of the month immediately preceding the date of publication of this research report. However, Sunidhi is maintaining Chinese wall between other business divisions or activities. Analyst has exercised due diligence in checking correctness of details and opinion expressed herein is unbiased.

This report is meant for personal informational purposes and is not be construed as a solicitation or financial advice or an offer to buy or sell any securities or related financial instruments. While utmost care has been taken in preparing this report, we claim no responsibility for its accuracy. Recipients should not regard the report as a substitute for the exercise of their own judgment. Any opinions expressed in this report are subject to change without any notice and this report is not under any obligation to update or keep current the information contained herein. Past performance is not necessarily indicative of future results. This report accepts no liability whatsoever for any loss or damage of any kind arising out of the use of all or any part of this report.

Each recipient of this document should make such investigations as they deem necessary to arrive at an independent evaluation of an investment in the securities of the companies referred to in this document (including the merits and risks involved), and should consult their own advisors to determine the merits and risks of such an investment.

The information in this document has been printed on the basis of publicly available information, internal data and other reliable sources believed to be true, but we do not represent that it is accurate or complete and it should not be relied on as such, as this document is for general guidance only. Sunidhi or any of its affiliates/ group companies shall not be in any way responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Sunidhi has not independently verified all the information contained within this document. Accordingly, we cannot testify, nor make any representation or warranty, express or implied, to the accuracy, contents or data contained within this document. While Sunidhi endeavors to update on a reasonable basis the information discussed in this material, there may be regulatory, compliance, or other reasons that prevent us from doing so. Neither Sunidhi nor its directors, employees or affiliates shall be liable for any loss or damage that may arise from or in

connection with the use of this information.

**Sunidhi Securities & Finance Ltd. – Research Analyst – INH000001329**

Kalpataru Inspire, Unit.1, 8th floor, Opp. Grand Hyatt Hotel, Santacruz East, Mumbai-400055

Bombay Stock Exchange (BSE)	National Stock Exchange of India Ltd (NSE)	Metropolitan Stock Exchange of India Limited (MSEI)
Registration no. INZ000169235	Registration no. INZ000169235	Registration no. INZ000169235
Compliance Officer Name:	Mr. Mahesh Desai	Phone No: 9122-66771777