

3 June 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▼	-0.41%	-303.67	74346.17
NIFTY 50	▼	-0.33%	-77.95	23405.60
S&P BSE 500	▼	-0.34%	-120.31	35107.33

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	74,507.73	74,515.65	73,492.60	74,346.17	86,159.02	71,545.81
NIFTY	23,415.95	23,459.65	23,151.50	23,405.60	26,373.20	22,182.55

SENSEX Gainers	13	NIFTY Gainers	20
SENSEX Losers	17	NIFTY Losers	30

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	1603	2139	0.75	433
NSE	932	1300	0.72	32

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Interglobe Aviation Ltd	1.57%	Tata Consultancy Services	-8.43%	Reliable Ventures India L	20.00%	Global Defence Industries	-100.00%
State Bank of India	1.43%	Tech Mahindra Ltd	-6.23%	Hannah Joseph Hospital Lt	20.00%	Anand Rathi Wealth Ltd	-49.59%
ICICI Bank Ltd	1.30%	HCL Technologies Ltd	-5.25%	GSB Finance Ltd	20.00%	Heads UP Ventures Ltd	-15.46%
Trent Ltd	1.13%	Infosys Ltd	-3.82%	Savita Oil Technologies L	19.99%	Abhinav Leasing & Finance	-15.38%
Power Grid Corporation of	1.01%	ITC Ltd	-2.21%	Emkay Global Financial Se	19.99%	Valplast Technologies Ltd	-12.52%
Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Apollo Hospitals Enterpri	2.59%	Tata Consultancy Services	-8.25%	Savita Oil Technologies L	20.00%	Globe International Carri	-19.99%
Tata Motors Passenger Vhc	2.00%	Tech Mahindra Ltd	-6.45%	Emkay Global Financial Se	20.00%	Marsons Ltd	-7.72%
Interglobe Aviation Ltd	1.88%	HCL Technologies Ltd	-5.31%	Aksharchem (India) Ltd	20.00%	IRIS RegTech Solutions Lt	-7.30%
Max Healthcare Institute	1.72%	Infosys Ltd	-3.96%	G-Tec Jainx Education Ltd	19.98%	Persistent Systems Ltd	-7.14%
State Bank of India	1.55%	Wipro Ltd	-2.83%	Delphi World Money Ltd	19.95%	Mohit Industries Ltd	-7.08%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

**Gujarat Alkalies jumped 4.5% on hybrid renewable energy tie-up with CleanMax:**

Gujarat Alkalies and Chemicals shares gained 4.5% logging an intra-day high of ₹695 per share after the company partnered with CleanMax Enviro Energy Solutions Limited to source hybrid renewable energy for its manufacturing operations in Gujarat, in what CleanMax described as its single largest group captive deal to date. The project comprises 75.90 MW of wind capacity and 84.34 MWp of solar capacity, supplying hybrid renewable energy to Gujarat Alkalies' manufacturing units at Dahej and Vadodara under a group captive structure. All power generated from the facilities will be utilised by Gujarat Alkalies. The project is expected to generate approximately 36.9 crore units of clean power annually, reducing CO2 emissions by approximately 2,64,204 tonnes per year — equivalent to the environmental benefit of planting nearly 15.27 million trees annually.

**Borosil Renewables surged 9.7% on 5-year CVD extension on Malaysia solar glass:**

Borosil Renewables shares surged 9.7% logging an intra-day high of ₹549.9 per share after the company welcomed the Ministry of Finance's recommendation for continued imposition of definitive countervailing duty (CVD) on imports of solar glass — textured tempered glass—from Malaysia, for a period of five years. "The company is pleased to announce that the Ministry of Finance (Department of Revenue) has recommended continued imposition of definitive countervailing duty (CVD) on the imports of solar glass (Textured Tempered Glass) from Malaysia, for a period of five years from the date of publication of the notification issued by the Central Government vide Notification No. 02/2026-Customs (CVD) dated June 2, 2026," the filing read. The company said the measure addresses damage caused by dumped and subsidised imports, and will not only protect domestic manufacturers but also accelerate investments in the expansion of local production, driving growth across India's solar glass industry.

**Epack Prefab Technologies share price zoomed 16.9% on ₹165 crore order win:**

Epack Prefab Technologies shares today surged 16.9% to touch an intraday high of ₹219.05 after the company announced a fresh order win. In an exchange filing, EPack Prefab said that it has received a purchase order of ₹165 crore from a customer. The company, however, didn't share name of the customer due to confidentiality and commercial considerations. The nature of the order involves design, fabrication, manufacturing and supply of cells and module include erection. The order will be completed in four months. During the Q4FY26, [Epack Prefab reported a net profit of ₹303. crore](#), up more than 50% Y-o-Y. The company had earned profit of ₹20 crore in the same quarter a year ago. Its revenue from operations in Q4 grew by 42% Y-o-Y to ₹470.8 crore from ₹330 crore in Q4 of FY25. Ebitda increased by 30.6% Y-o-Y to ₹46 crore while Ebitda margin contracted by 90 bps to 9.8% in the March 2026 quarter. The company said that its pending order book stood at ₹1,112 crore as on March 31, 2026.

**John Cockerill hit all-time high on bagging order ₹1,250-1,300 crore order:**

John Cockerill India shares zoomed 20% logging an all-time high of ₹9,113.25 per share after the company and its parent John Cockerill Metal International SA (JCMI) have received a letter of intent from JSW Vijayanagar Metallics Limited for the design, engineering, supply, supervision of erection, and commissioning of two annealing and coating lines (ACL 1 and ACL 2) and one annealing and pickling line (APL) for a cold-rolled non-oriented (CRNO) electrical steel project. The aggregate contract value is approximately ₹1,250-1,300 crore, comprising approximately ₹550 crore for JCIL, approximately €30-35 million for JCMI, and approximately ₹400 crore for the consortium portion with the furnace supplier group. The order is domestic in nature and is to be executed within 36 months from May 2026. John Cockerill India is an engineering company, and is the Indian entity of the John Cockerill Group — a Belgian industrial conglomerate formerly known as Cockerill Maintenance and Ingénierie (CMI), which completed its acquisition of the Indian entity in June 2008.

**Concord Biotech jumped 9.1% after USFDA approves Mycophenolate Mofetil ANDA:**

Concord Biotech shares gained 9.1% logging an intra-day high of ₹1,272.75 per share, after the company received approval from the US Food and Drug Administration (USFDA) for its abbreviated new drug application (ANDA) for Mycophenolate Mofetil for Oral Suspension USP, 200 mg/ml. "We are pleased to inform that the company has received [approval from the USFDA for its ANDA for Mycophenolate Mofetil](#) for Oral Suspension USP, 200 mg/mL," the filing read. Mycophenolate Mofetil is an antimetabolite immunosuppressant indicated for the prevention of organ rejection in adult and paediatric patients aged three months and above who have received allogeneic kidney, heart, or liver transplants, in combination with other immunosuppressants. The US market for Mycophenolate Mofetil is estimated at approximately \$30 million, according to market estimates. The approval positions Concord Biotech to capitalise on this opportunity, strengthen its product portfolio, and support its long-term growth strategy across the US and international markets.

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**Sunidhi Securities & Finance Ltd. – Research Analyst – INH000001329**

Kalpataru Inspire, Unit.1, 8th floor, Opp. Grand Hyatt Hotel, Santacruz East, Mumbai-400055

Bombay Stock Exchange (BSE)	National Stock Exchange of India Ltd (NSE)	Metropolitan Stock Exchange of India Limited (MSEI)
Registration no. INZ000169235	Registration no. INZ000169235	Registration no. INZ000169235
Compliance Officer Name:	Mr. Mahesh Desai	Phone No: 9122-66771777